



# *B*ehavioral Health Consulting Services, LLC

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## *CLIENT INFORMATION*

Date \_\_\_\_\_

Client Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

May we leave a message:    yes            no

Email address: (To receive our newsletter we need your permission please check box)    yes    no

Birth Date \_\_\_\_\_ Gender \_\_\_\_\_ Age \_\_\_\_\_

Marital Status:    Single        Never married        Married        Divorced        Widowed        Separated

Occupation \_\_\_\_\_

Employer/School \_\_\_\_\_

Spouse's Name \_\_\_\_\_

Spouse's DOB \_\_\_\_\_

If client is a minor, parents' name(s) and address (s)

Who referred you? \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone# \_\_\_\_\_ Relationship \_\_\_\_\_



*PSYCHIATRIC AND MEDICAL HISTORY*

Client's physician and psychiatrist (list names, titles and phone #'s)

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Indicate any relevant medical history, including hospitalizations

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Have you had previous psychotherapy?    No    Yes,  
(previous therapist (s) name include phone #'s)

Are you currently taking any medications?

If yes, please list:

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Have you in the past taken any?    Yes    No

## HEALTH AND SOCIAL INFORMATION

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1. How is your physical health at present? (please circle)

Poor    Unsatisfactory    Satisfactory    Good    Very good

2. Please list any persistent physical symptoms or health concerns (e.g. chronic pain, headaches, hypertension, diabetes, etc.):

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3. Are you having any problems with your sleep habits?

No                      Yes

If yes, check where applicable:

Sleeping:

- too little     Sleeping too much     Poor quality sleep     Disturbing dreams  
 Other \_\_\_\_\_



CONTINUATION OF HEALTH AND SOCIAL

- 4. How many times per week do you exercise? \_\_\_\_\_
- 5. Approximately how long each time? \_\_\_\_\_
- 6. 5. Are you having any difficulty with appetite or eating habits?  
 No       Yes

If yes, check where applicable:

- Eating less
- Eating more
- Binging Restricting

- 7. Have you experienced significant weight change in the last 2 months?  
 No       Yes

8. How much caffeine, if any, do you have per day? \_\_\_\_\_

9. Do you smoke?      No       Yes

If so, how much? \_\_\_\_\_

10. How often do you engage recreational drug use?  Daily  Weekly  Monthly  Rarely  Never

11. Have you had suicidal thoughts recently?  Frequently  Sometimes  Rarely  Never

12. Have you had them in the past?  Frequently  Sometimes  Rarely  Never

13. Are you currently in a romantic relationship?  No  Yes

If yes, how long have you been in this relationship?

14. On a scale of 1-10, how would you rate the quality of your current relationship?  
\_\_\_\_\_

15. In the last year, have you experienced any significant life changes or stressors:  
\_\_\_\_\_

**RELIGIOUS/SPIRITUAL INFORMATION:**

Do you consider yourself to be religious? C No C Yes If yes, what is your faith?

\_\_\_\_\_ If no, do you consider yourself to be  
spiritual? C No C Yes

\_\_\_\_\_



*HAVE YOU EVER EXPERIENCED THE FOLLOWING*

(please circle yes or no)

- ❖ Extreme depressed mood      yes      no
- ❖ Wild Mood Swings            yes      no
- ❖ Rapid Speech                    yes      no
- ❖ Extreme Anxiety                yes      no
- ❖ Panic Attacks                  yes      no
- ❖ Phobias                            yes      no
- ❖ Sleep Disturbances            yes      no
- ❖ Hallucinations                  yes      no
- ❖ Unexplained losses of time    yes      no
- ❖ Unexplained memory lapses    yes      no
- ❖ Alcohol/Substance Abuse      yes      no
- ❖ Frequent Body Complaints    yes      no
- ❖ Eating Disorder                 yes      no
- ❖ Body Image Problems          yes      no
- ❖ Repetitive Thoughts (e.g., Obsessions)      yes      no
- ❖ Repetitive Behaviors (e.g., Frequent Checking, Hand-Washing)    yes      no
- ❖ Homicidal Thoughts            yes      no
- ❖ Suicide Attempt                 yes      no

## Occupational Information:

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Are you currently employed?    No      Yes

If yes, who is your current employer/position? \_\_\_\_\_

If yes, are you happy at your current position? \_\_\_\_\_

Please list any work-related stressors, if any:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**FAMILY MEMBERS MENTAL HEALTH HISTORY**

Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (Circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

- |                            |     |    |
|----------------------------|-----|----|
| ❖ Difficulty Family Member | yes | No |
| ❖ Depression               | yes | No |
| ❖ Bipolar Disorder         | yes | No |
| ❖ Anxiety Disorders        | yes | No |
| ❖ Panic Attacks            | yes | No |
| ❖ Schizophrenia            | yes | No |
| ❖ Alcohol/Substance Abuse  | yes | No |
| ❖ Eating Disorders         | yes | No |
| ❖ Learning Disabilities    | yes | No |
| ❖ Trauma History           | yes | No |
| ❖ Suicide Attempts         | yes | No |

**Please list all who currently live in client's home Name Sex Age Relationship Occupation**

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**PRE-SCREENING TRAUMA SYMPTOM CHECK**

**HAVE YOU EVER EXPERIENCED THE FOLLOWING:**

FOR CHILD OR YOUTH—AGE 4 TO 18 YRS

(Please circle the following yes or no)

Have you ever had anything bad happen to you?      Yes      No      Maybe  
(If you answer yes or maybe to the above question please answer the following questions below)

- 1) Have you ever been in a place that makes you really scared?  
Yes                  No
- 2) Do you try to stay away from people, places, or things that may remind you of this scary place?  
Yes                  No
- 3) Do you feel upset most of the time related to this?  
Yes                  No
- 4) Do you feel alone and not close to people around you?  
Yes                  No
- 5) Are you angry or irritable?  
Yes                  No
- 6) Do you have nightmares or bad dreams?  
Yes                  No

If you are experiencing the above symptoms- Please speak to your therapist about further screening tools for Trauma related symptoms and treatment.



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*REASONS FOR SEEKING COUNSELING*

(Please provide answers below)

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**OTHER INFORMATION:**

What do you consider to be your strengths? \_\_\_\_\_

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What do you like most about yourself?

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What are effective coping strategies that you've learned?

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What are your goals for the therapy?

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**INSURANCE INFORMATION**

(PLEASE PROVIDER COPY OF THE FRONT AND BACK OF YOUR INSURANCE CARD)

Primary insurance company (name, address and phone #)

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Name of person insured

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DOB of person insured

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Members ID#

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